Earnings Presentation | 9M FY26

Siemens Energy India Limited

06.08.2026

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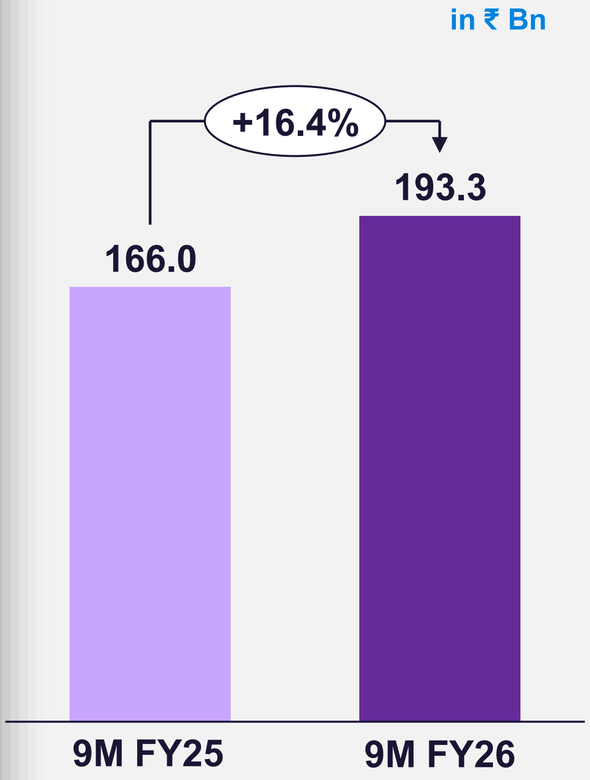
SIEMENS energy

We continue to strengthen our position in a transforming energy landscape

We further **increased** our **Order Backlog...**

Order Backlog 9M FY26



Major Orders – Q3 FY26

Power Generation

Large Industrial Steam Turbine Supply to a prominent Metals company
Powering the Industry

WHR solution (3x45 MW) for a metal company in Eastern part of India
Industrial Decarbonization

Large Industrial Steam Turbine Service order for global project
Diversifying through exports

Power Transmission

420 kV GIS products and substation – for one of world's largest solar parks
Strengthening of renewable penetration in national grid

±300MVAr STATCOM in Southern part of India
Supporting grid stability and balancing

400 kV GIS Substation in Western part of India
Supporting grid strengthening

…and we have

continued to deliver projects

on ground

Major Deliveries – Q3 FY26

Powering Datacenters
220 kV GIS S/s for a datacenter in Maharashtra

Enabling reliable and clean energy
245 kV GIS for a large hydro power plant in Himachal Pradesh

Supporting Giga factories
Commissioned 220 kV GIS S/s in Gujarat

Diversification through Exports - GIS
Supplied and charged 220 kV GIS for export metro project in Africa

Diversification through Exports - Transformers
Supply of 240 MVA transformer to an energy company in USA

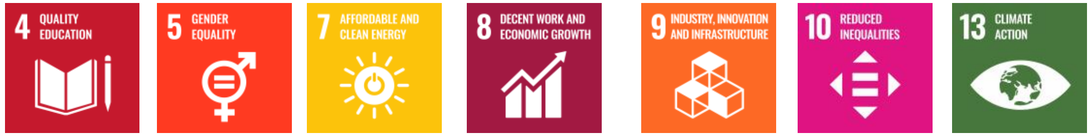
Driving Industrial Decarbonization
Supplied complete 57 MW Steam Turbine Generator (STG) set to an Indian steel company

All pictures for illustration only

We continue to execute our **ESG agenda** driven by our ambition to become a **sustainability leader** in the industry

Committed to…

A Sustainable World	Climate neutral in own operation by 2030 Scope 1+2 - 44% reduction (against 2019 baseline); Scope 3 upstream - 30% reduction[1]
A thriving work environment	Vibrant workforce with 15.6% (till Q3 end) diversity and a strong engagement score of 81%[2]
Zero harm	Zero Fatality and Zero Lost Time Injury (till Q3) Leading safety performance in the industry
Social Responsibility	Energy4Good – STEM Education Program launched for 20 Govt. Schools in Rajasthan | Energy Access and Transition Program underway in Ladakh (5 villages,100 households and 6 community centers)



Watch Out for SEIL Business Responsibility and Sustainability Report for FY26[3]

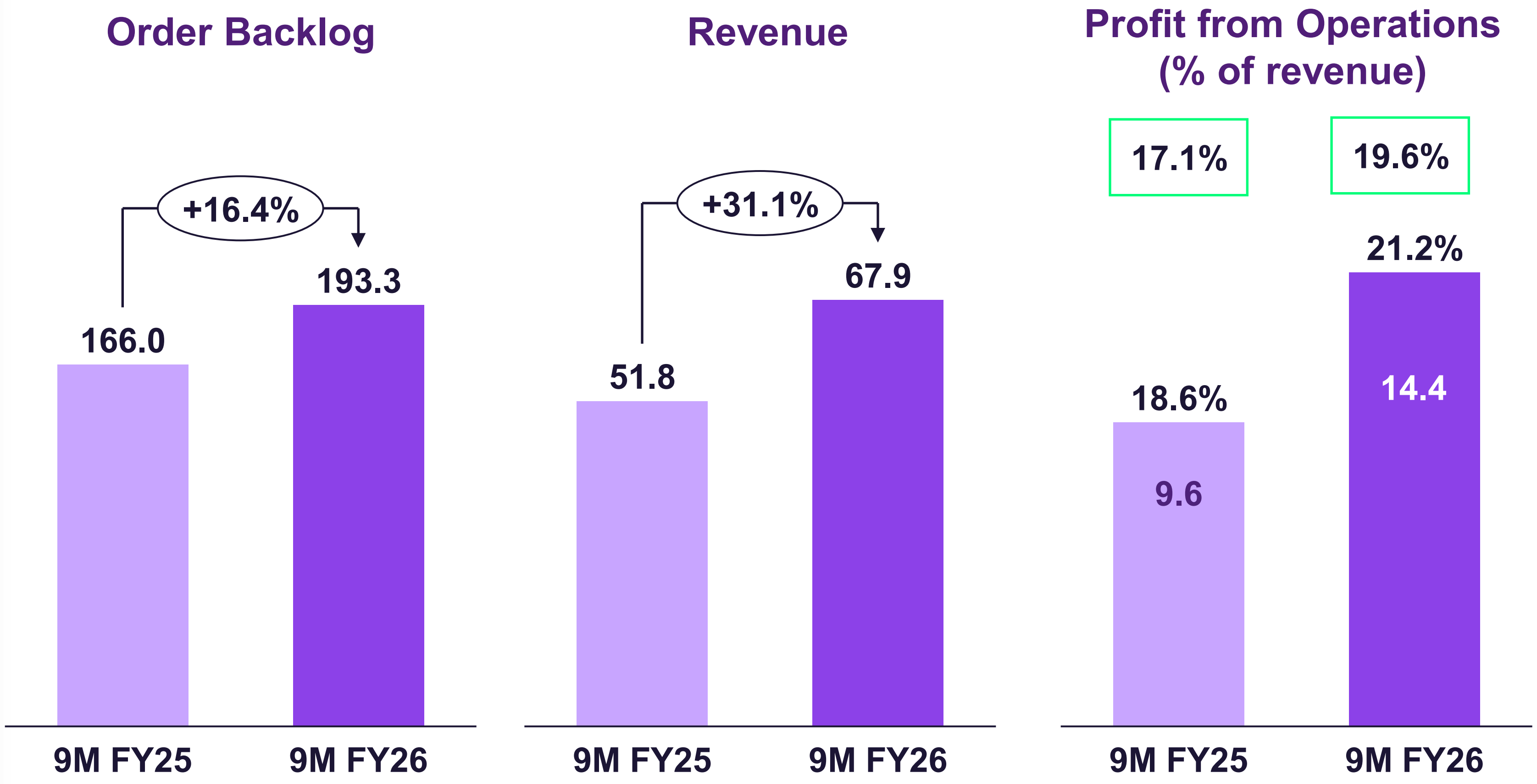
1 | Unaudited Results **2 |** Score from VOICEs (SEIL Employee Engagement Survey); Engagement Factor is based on average results of following items: Pride, Willingness to Stay, Motivation, and Action Taking **3 |** Voluntary Disclosure

…we have delivered strong financial results

We delivered **robust revenue** and **profit growth** with **strong order pipeline** providing future visibility

Overall Financial Performance

in ₹ Bn



Robust Revenue growth:
- Healthy order backlog
- Strong order execution

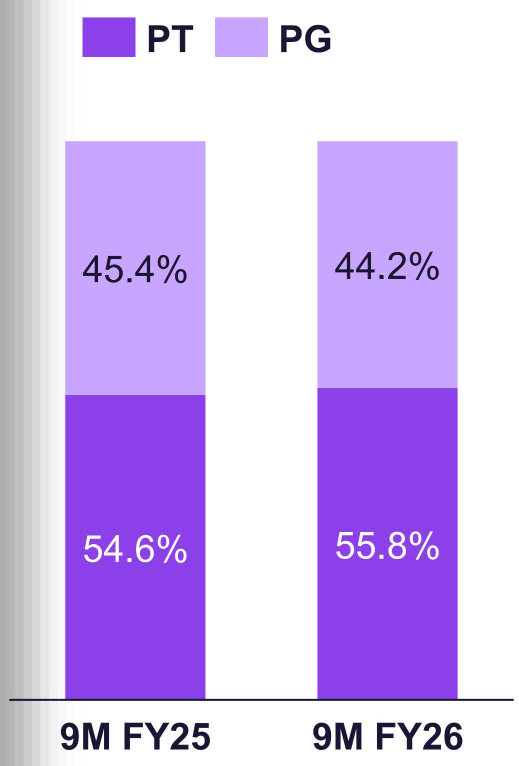
+260bps YoY Profit from operations:
- Operational excellence
- Higher export contribution

Operational profit margin excluding FX/Commodity gains, and one-time impacts

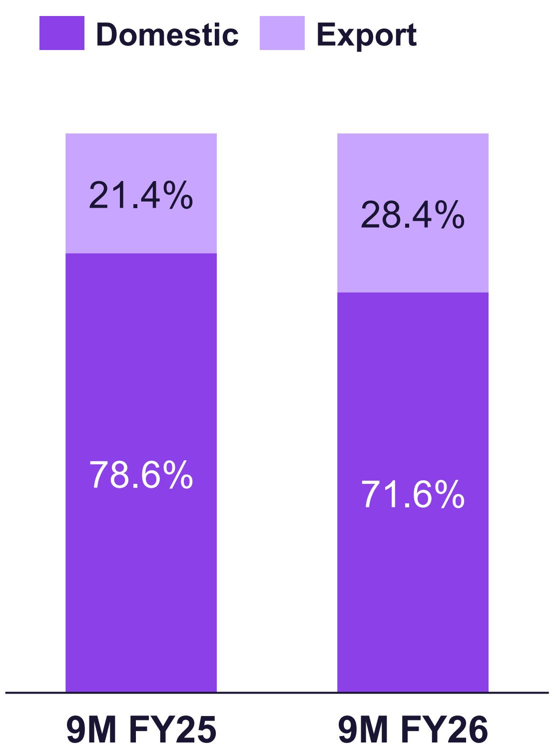
We continue to maintain a **well-diversified revenue mix** across business segments, geographies and offerings; **Export contribution moves up**.

Revenue Mix

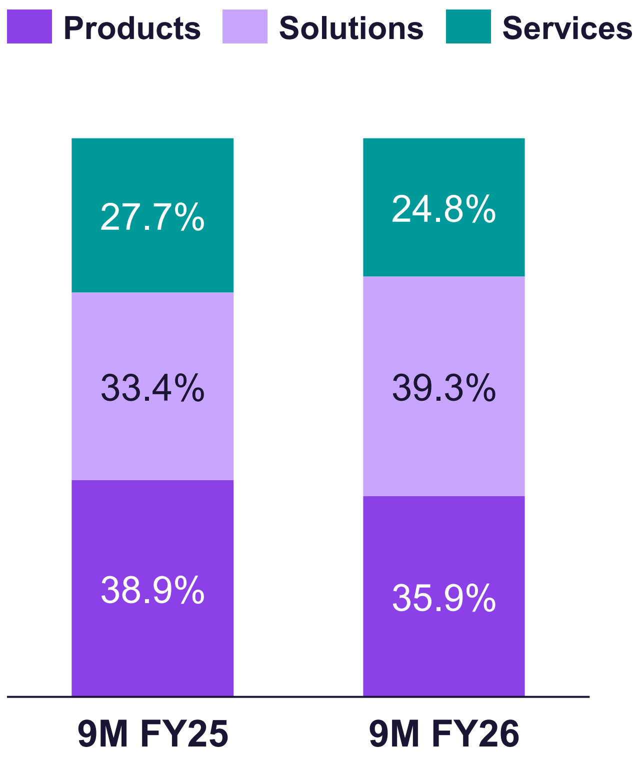
Segment Mix



Geographic Mix



Business Mix



PT: Power Transmission
PG: Power Generation

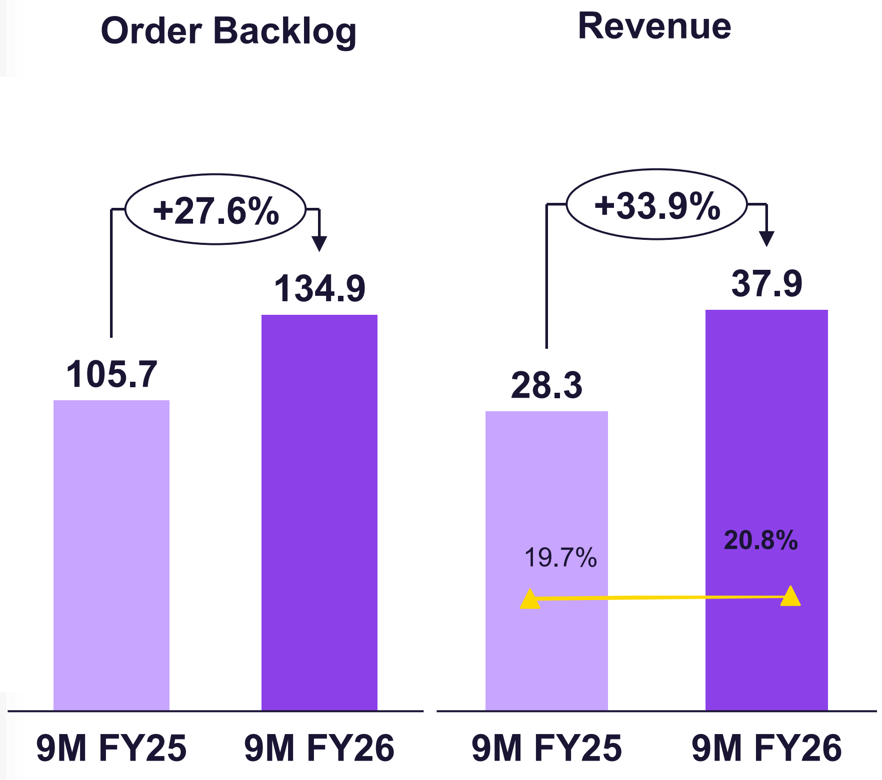
Power Transmission segment exhibits **robust growth in revenue and order pipeline** with strong long-term outlook.

Power Generation segment exhibits **robust growth in revenue** with relatively stable order pipeline.

Segment wise Financial Performance

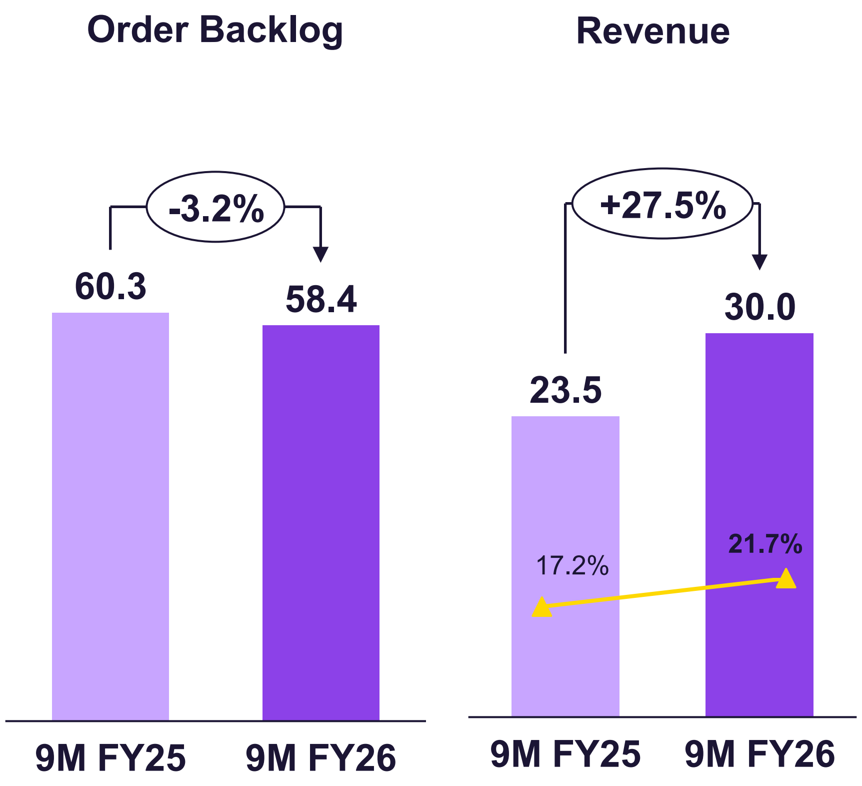
in ₹ Bn

Power Transmission



Robust revenue growth with stable margins:
- Healthy order backlog
- Strong order execution

Power Generation



Steady revenue growth & improved margins:
- Steady demand from utilities and industries
- Operational excellence & export of services

Profit from Operations (% of Revenue)

Thank You

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